



## Instructions for Financial Aid Application

### Berkeley Math Circle - Upper 2019-2020

<http://mathcircle.berkeley.edu>

#### Who can fill this form:

- This application is ONLY for families with one or more children in BMC-Upper (5<sup>th</sup>-12<sup>th</sup> grades in Beginners I-II, Intermediate I-II, or Advanced) in 2019-2020.
- Please, fill in ONE Financial Aid Application Form per family.
- If you do NOT have a child applying to BMC-Upper (Beginners I-II, Intermediate I-II, or Advanced in 2019-2020), or if you are planning for your child to be in BMC-Upper only for one semester in fall 2019 or spring 2020, this application is NOT for your family.
- This application is NOT for families with children only in BMC-Elementary level (1<sup>st</sup>-4<sup>th</sup> grades) in 2019-20. To inquire about BMC-Elementary, contact [bmc.elementary@gmail.com](mailto:bmc.elementary@gmail.com).

We have received private donations for partial scholarships for families of BMC-Upper students who are experiencing a severe financial hardship, and/or have 3 or more children at BMC in 2019-2020. The financial aid awards shall constitute up to 50% of the full yearly fee per student for the circle, or the full yearly fee for one child if 3 (or more) children from the same family are enrolled in BMC in 2019-2020 (at least one child must be in BMC-Upper in 2019-2020).

**Criteria.** For a family to be considered for a financial aid scholarship, one of the following must be satisfied:

- A. The family is in a severe financial hardship during 2019-2020 AND at least 1 child in the family is accepted to BMC-Upper for fall 2019 AND the child intends to participate in BMC both fall 2019 and spring 2020.
- B. The family has 3 or more children accepted to BMC for fall 2019 (at least 1 child must be in BMC-Upper) and all 3 children intend to participate in BMC both fall 2019 and spring 2020.

The scholarships are 2019-2020 full-year scholarships.

#### Disbursement of scholarship funds:

- I. **Notification.** Financial Aid is decided after BMC enrollment is finalized, usually by the end of May 2019. Do NOT inquire about financial aid awards if you do NOT hear from us: we will notify only families who have received a financial aid award.
- II. **Deposit of Fall 2019 fees.** The full fees for Fall 2019 will be deposited by the end of May 2019 (or earlier) for all children applying to BMC-Upper, regardless of who has received or not a financial aid notification. (BMC-Elementary may deposit their checks later in the summer.) The Fall 2019 fees are non-refundable and cannot be applied to future activities, etc.
- III. **Disbursement of Financial Aid Awards.** When applying in December 2019 to BMC for Spring 2020, families with financial aid shall subtract from their Spring 2020 checks the amount of the yearly scholarship they have been awarded.

**Procedure.** To apply for BMC-Upper financial aid scholarship for 2019-2020, we must have by

#### Deadline May 8, 2019:

1. For each applicant to BMC-Upper 2019-2020:
  - Online Application Form.
  - A check for \$190 for BMC-Upper.
  - the Application Packet (New Student only)
2. For each family:
  - Financial Aid Form for BMC-Upper.
3. If you include BMC-Elementary children in your Financial Aid form, you must send their application forms and checks to BMC-Elementary (not to BMC-Upper) by the BMC-Elementary deadline.

IV. **Loss of Eligibility.** Families whose children are not continuing in Spring 2019 shall not receive any financial aid award. No retroactive financial aid will be distributed for Fall 2019.

V. **Re-application.** Families some of whose children will be continuing in BMC-Upper in Spring 2020 and some who will not continue in BMC need to resubmit a new Financial Aid Application in December 2019 by the Spring 2020 Application Deadline. No retroactive financial aid will be disbursed for Fall 2019.

VI. **Firm Deadline.** The deadline of May 8, 2019 is firm for submitting Financial Aid Applications for 2019-2020.

VII. **Final Decisions.** The BMC staff reserves the full right to decide on financial aid awards.

Keep Instruction Pages 1-2 for your records.

Submit only Application Pages 3-4 on one two-sided sheet.

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**BERKELEY  
MATH CIRCLE**

## Financial Aid Application Form

### **Berkeley Math Circle - Upper 2019-2020**

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#### **Who can fill this form:**

- This application is ONLY for families with one or more children in BMC-Upper (5<sup>th</sup>-12<sup>th</sup> grades in Beginners I-II, Intermediate I-II, or Advanced,) in 2019-2020.
- Please, fill in ONE financial aid application per family.
- If you do NOT have a child applying to BMC-Beginners I-II, Intermediate I-II, or Advanced (5<sup>th</sup>-12<sup>th</sup> grades) for fall 2019 - spring 2020, or if you are planning to be in BMC-Upper only for one semester in fall 2019 or spring 2020, this application is NOT for your family.
- This application is NOT for families with children only in BMC-Elementary level (1<sup>st</sup>-4<sup>th</sup> grades) for fall 2019. To inquire about BMC-Elementary, contact [bmc.elementary@gmail.com](mailto:bmc.elementary@gmail.com).

#### **1. Student 1:**

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

First Name

(MI)

Last Name

**Grade** in fall 2019: \_\_\_\_\_ Applied to **BMC-Upper level**: Beg. I ☐ Beg. II ☐ Int. I ☐ Int. II ☐ Adv. ☐

#### **Student 2:**

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

First Name

(MI)

Last Name

**Grade** in fall 2019: \_\_\_\_\_ Applied to **BMC-Upper level** ☐: Beg. I ☐ Beg. II ☐ Int. I ☐ Int. II ☐ Adv. ☐

OR Applied to **BMC-Elementary level** ☐

#### **Student 3:**

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

First Name

(MI)

Last Name

**Grade** in fall 2019: \_\_\_\_\_ Applied to **BMC-Upper level** ☐: Beg. I ☐ Beg. II ☐ Int. I ☐ Int. II ☐ Adv. ☐

OR Applied to **BMC-Elementary level** ☐

For more children from the same family: print another copy of this page and attach it to the application.

#### **2. Parent:**

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|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

First Name

(MI)

Last Name

|  |  |  |  |
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|  |  |  |  |
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Parent's E-mail (Please, TYPE legibly.)

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Parent's Phone

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
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Parent's Address: Street

City/Zip Code

Keep Instruction Pages 1-2 for your records.

Submit only Application Pages 3-4 on one two-sided sheet.

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**3. For each child listed on the previous page, did you already submit:**

- a) The Online Application Form, for BMC 2019-2020? Yes ☐ No ☐
- b) The Application Packet (**for New Students only**), for BMC 2019-2020? Yes ☐ No ☐
- c) The check for \$190 for BMC for Fall 2019? Yes ☐ No ☐

- **If you answered “No” to one or more of the above questions, you need to submit the forms (a)-(b) and the check(s) before proceeding with the Financial Aid Form.**
- **It is OK to submit the Financial Aid Form along with items (b) and (c), but you must FIRST submit the on-line item (a), otherwise we cannot proceed with your application.**

**4. Staple to this Financial Aid Application a copy of one or more documents to show that your family is a financial hardship in 2019-2020 and check these documents below:**

- ☐ Tax return for 2018.
- ☐ Another document: .....

**5. Describe briefly the nature of the attached supporting document and why you believe your family should receive financial aid for year 2019-2020.**

[illegible]

*I have answered all questions above completely and truthfully.*

Parent or Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_